Operational Plan

	- tail t	111113114	Resource Names 🕌	Notes
□ Iowa SIM Initiative				Total Budget (excludes direct state costs) \$43,046,830
Grant and IME Program Administration				Total = \$2,773,05
Project Management (necessary staffing)	2015	2018	SIM PD	\$2,384,055
Develop detailed implementation plan	2015	2015	SIM PD	
Maintain detailed implementation plan	2015	2018	SIM PD	
Perform Required CMS grant monitoring activities	2015	2018	SIM PD	
Travel to SIM workshops and conferences	2015	2018	SIM Team	
Write and execute vendor contracts or contract amendments with IDPH, Milliman, and Treo/3M	2015	2018	SIM PD and IME Contracts Manager	
Manage Vendor Contracts	2015	2018	SIM PD	
Periodic actuarial review	2015	2018	Actuarial Contractor	\$239,000
Conduct SIM Risk Identification and Mitigation Planning	2015	2018	SIM PD	
Collect/evaluate data for program oversight, and rapid evaluation cycl-	2015	2018	ACO PM 1	
Update MMIS to track/report ACO network & member attribution data	2015	2015	SIM PD	
Model Test Reporting				
Quarterly progress reports to CMS	2015	2018	ACO PMs	
Semi-annual reports to CMS	2015	2018	ACO PMs	
Annual reports to CMS	2015	2018	ACO PMs	
Final model test reports to CMS	2018	2018	ACO PMs	
0 0 1 7	2015	2018	SIM PD,ACO PMs,PA	
Attend SIM Webinars,TA calls, update & utilize SIM Collaboration sit	2015	2018	SIM PD,ACO PMs,PA	
Other IME Program Administration				
Write required waiver/SPA to implement aspects of model Test	2014	2015	Milliman TA Contract	\$150,000
Coordinate with CMS for waiver and SPA approvals	2014	2015	SIM PD,Milliman TA	
0	2015	2018	ACO PM 2	
Oversight of VIS Measurement tool	2015	2018	ACO PM 2	
Oversight of VIS Public Reporting Process	2015	2018	Wellmark,SIM PD	
Administer Healthy Behavior/Member Incentives (IHAWP)				
Release, review responses, and award an RFP for Member Incentive	2015	2015	IME CM,IME Policy	
	2014	2015	Member Services UM,IM	In Process
Coordinate and Promote adoption and awareness of program for Members, ACOs, Community Partners, etc	2014	2018	IME Comm.,Member Services UM	In Process
Rapid Cycle Evaluation: Track No. of members that complete activiti	2016	2018	ACO PM 1,IME Policy	
	2017	2018	ACO PM 1	
·				Total = \$14,367,7
				\$1,067,775
				In progress
	2015	2019	IDPH OHT	
• •				
	20125	2018	IDPH Staff,PPC	
Expand IHC's HEN infrastructure to improve Health Literacy and	2014	2016 2019	Iowa Healthcare	\$500,000
Conduct Learning Community events, Webinars and Reporting that	2015	2018	Iowa Healthcare Collaborative	\$9,000,000
targets population improvement measures (Obesity, Diabetes,				
	Forant and IME Program Administration Project Management (necessary staffing) Develop detailed implementation plan Maintain detailed implementation plan Perform Required CMS grant monitoring activities Travel to SIM workshops and conferences Write and execute vendor contracts or contract amendments with IDPH, Milliman, and Treo/3M Manage Vendor Contracts Periodic actuarial review Conduct SIM Risk Identification and Mitigation Planning Collect/evaluate data for program oversight, and rapid evaluation cycludate MMIS to track/report ACO network & member attribution data Model Test Reporting Quarterly progress reports to CMS Semi-annual reports to CMS Annual reports to CMS Final model test reports to CMS Attend regular meeting with CMS project officer Attend SIM Webinars, TA calls, update & utilize SIM Collaboration sit Other IME Program Administration Write required waiver/SPA to implement aspects of model Test Coordinate with CMS for waiver and SPA approvals Oversight of Technical Assistance Programs Oversight of VIS Measurement tool Oversight of VIS Public Reporting Process Administer Healthy Behavior/Member Incentives (IHAWP) Release, review responses, and award an RFP for Member Incentive Establish a Communication Plan Coordinate and Promote adoption and awareness of program for Members, ACOs, Community Partners, etc Rapid Cycle Evaluation: Track No. of members that complete activiti Report results to SIM Leadership and determine value in expanding 1. Population Health Improvement Project Management (including necessary staffing at IDPH OHT) Develop and Maintain detailed Population Health Improvement Plan Write, execute and manage vendor contracts with IHC Collect SIM data for program oversight and rapid evaluation cycles. Report to SIM leadership details of finalized Pop Health Improv. Plan Evaluation and population health metrics Establish, track, & integrate pop health metrics Establish, track, & integrate pop health metrics Establish track Plan integrate pop health metrics and patient engagement thr	Frant and IME Program Administration Project Management (necessary staffing) Develop detailed implementation plan 2015 Maintain detailed implementation plan 2015 Perform Required CMS grant monitoring activities 2015 Travel to SIM workshops and conferences Write and execute vendor contracts or contract amendments with 1DPH, Milliman, and Treo/3M Manage Vendor Contracts Periodic actuarial review 2015 Conduct SIM Risk Identification and Mitigation Planning 2015 Collect/evaluate data for program oversight, and rapid evaluation cycl- 2015 Update MMIS to track/report ACO network & member attribution data 2015 Model Test Reporting Quarterly progress reports to CMS 2015 Semi-annual reports to CMS 2015 Annual reports to CMS 2015 Attend SIM Webinars, TA calls, update & utilize SIM Collaboration sit 2015 Other IME Program Administration Write required waiver/SPA to implement aspects of model Test Coordinate with CMS for waiver and SPA approvals Oversight of Technical Assistance Programs 2015 Oversight of VIS Public Reporting Process Administer Healthy Behavior/Member Incentives (IHAWP) Release, review responses, and award an RFP for Member Incentive 2014 Coordinate and Promote adoption and awareness of program for Members, ACOs, Community Partners, etc Rapid Cycle Evaluation: Track No. of members that complete activiti 2016 Report results to SIM Leadership and determine value in expanding 2017 1. Population Health Improvement Project Management (including necessary staffing at IDPH OHT) Poevelop and Maintain detailed Population Health Improvement Plan Write, execute and manage vendor contracts with IHC 2015 Collect SIM data for program oversight and rapid evaluation cycles. Report to SIM leadership details of Finalized Pop Health Improvement Plan Write, execute and manage vendor contracts with IHC 2015 Cellect SIM data for program oversight and rapid evaluation cycles. Report to SIM leadership details of Finalized Pop Health Improvement Plan Write, execute and manage vendor contracts with IHC 2015 Cellect SIM data for	Froject Management (necessary staffing) Develop detailed implementation plan Project Management (necessary staffing) Develop detailed implementation plan Perform Required CMS grant monitoring activities Travel to SIM workshops and conferences Write and execute vendor contracts or contract amendments with IDPH, Milliman, and Treo/3M Manage Vendor Contracts Periodic actuarial review Conduct SIM Risk Identification and Mitigation Planning Collect/evaluate data for program oversight, and rapid evaluation cycl. Update MMIS to track/report ACO network & member attribution data Collect/evaluate data for Drogram oversight, and rapid evaluation cycl. Update MMIS to track/report ACO network & member attribution data Model Test Reporting Quarterly progress reports to CMS Semi-annual reports to CMS Annual reports to CMS Annual reports to CMS Attend regular meeting with CMS project officer Attend SIM Webinars, TA calls, update & utilize SIM Collaboration sii 2015 Other IME Program Administration Write required waiver/SPA to implement aspects of model Test Coordinate with CMS for waiver and SPA approvals Oversight of VIS Measurement tool Oversight of Technical Assistance Programs Oversight of VIS Measurement tool Oversight of Technical Assistance Programs Oversight of VIS Measurement tool Oversight of Evaluation: Track No. of members that complete activiti 2016 Establish a Communication Plan Coordinate and Promote adoption and awareness of program for Members, ACOs, Community Partners, etc Rapid Cycle Evaluation: Track No. of members that complete activiti 2016 Project Management (including necessary staffing at IDPH OHT) Develop and Maintain detailed Population Health Improvement Plan Write, execute and manage vendor contracts with IHC 2015 2019 Collect SIM data for program oversight and rapid evaluation cycles. Report results to SIM Leadership and determine value in expanding Project Management (including necessary staffing at IDPH OHT) Develop and Maintain detailed Population He	Grant and IME Program Administration Project Management (necessary staffing) Develop detailed implementation plan 2015 2015 SIM PD Maintain detailed implementation plan 2015 2015 SIM PD Perform Required CMS grant monitoring activities 2015 2018 SIM PD Travel to SIM workshops and conferences 2015 2018 SIM PD Travel to SIM workshops and conferences 2015 2018 SIM PD Write and execute vendor contracts or contract amendments with IDPH, Milliman, and Treo/JM Manage Vendor Contracts 2015 2018 SIM PD Manage Vendor Contracts 2015 2018 SIM PD Manage Vendor Contracts 2015 2018 SIM PD Conduct SIM Risk Identification and Mitigation Planning 2015 2018 Actuarial Contractor Conduct SIM Risk Identification and Mitigation Planning 2015 2018 Actuarial Contractor Conduct SIM Risk Identification and Mitigation Planning 2015 2018 ACO PM I Update MMIS to track/report ACO network & member attribution data 2015 2015 SIM PD Model Test Reporting Quarterly progress reports to CMS 2015 2018 ACO PMs Semi-annual reports to CMS 2015 2018 ACO PMs Annual reports to CMS 2015 2018 ACO PMs Attend regular meeting with CMS project officer 2015 2018 ACO PMs Attend regular meeting with CMS project officer 2015 2018 SIM PD.ACO PMs,PA Attend SIM Webinars,TA calls, update & utilize SIM Collaboration sit 2015 2018 SIM PD.ACO PMs,PA Oversight of Technical Assistance Programs 2015 2018 SIM PD.ACO PMs,PA Oversight of VIS Measurement tool 2015 2018 SIM PD.ACO PMs,PA Oversight of VIS Measurement tool 2015 2018 SIM PD.ACO PMs,PA Condinate with CMS for waiver and SPA approvals 2014 2015 SIM PD.ACO PMs,PA Condinate and Promote adoption and awareness of program for 2014 2015 Members Services UMJ,B Coordinate and Promote adoption and awareness of program for 2014 2018 MC PM12 Cordinate and Promote adoption and awareness of program for 2014 2018 MC PM12 Cordinate and Promote adoption and awareness of program for 2014 2018 MC PM12 Cordinate and Promote adoption and awareness of program for 2014 2018 MC PM13 Cord MC Versight of VIS Measurement for 2014 2018 MC PM11

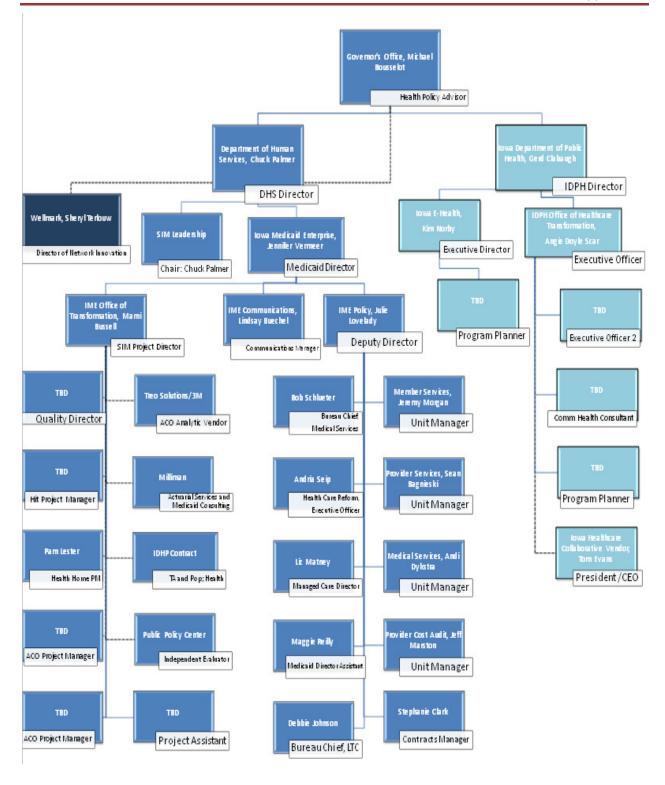
46	Rapid Cycle Evaluation: Measure LPHs ability to impact a	2015	2019	IDPH OHT	
	community where ACOs are not present, Measure Member				
	Experience Data from HRA, Measure Population Health				
47	Collect Social Determinate of Health Data				
48	Establish consensus on new SDH data to collect	2014	2015	SIM Leadership,informe	
49	Update HRA tool as needed and collect SDH information from other sources (Census, public Health data sources, etc)	2015	2018	Treo Solutions	\$1,000,000
50	Continue to promote the use of the HRA among providers, expand use of HRA tool to more covered lives	2014	2018	ACO PMs,IME Communications	In Process
51	Share SDH data with Primary Care and ACOs to better inform Care Plans and improve Member Engagement in care planning (through	2016	2018	Treo Solutions	
52	TA to ACO and other providers to address SDH in care planning.	2016	2018	IHC	\$1,800,000
53	Rapid Cycle Evaluation: Measure effectiveness of HRA adoption, analyze prevalence of SDH by communities	2016	2018	IDPH/Treo/3M,ACO PM	
54	Report to SIM Leadership SDH collection data	2017	2018	IDPH/Treo/3M,ACO PM	
55	Collaborate with partners/stakeholders to improve SDH collection, use and adoption of HRA among payers	2016	2018	ACO PM 2	
56	Issue Community level grants to Community Care Teams to improve health disparities based on SDH data and Community Needs	2016	2018	IDPH	\$1,000,000
57	Rapid Cycle Evaluation: Analyze community SDH to measure change in health disparities over time	2019	2019	IDPH	
58	Report to SIM Leadership outcomes of Community SDH Grants	2019	2019	IDPH	
59	2. Transform HealthCare Delivery				Total = \$19,600,00
60	Expand ACO Model to Full Medicaid				
61	Rapid Cycle Evaluation: Assessment of Wellness Plan ACOs before moving to Full Medicaid ACOs: 1) Healthy Behavior targets 2) VIS performance measurements OR evidenced improvement	2015	2015	IME Policy Staff,Treo/3M,ACO PM 1,SIM Steering	
62	Write and publish ACO Contract with Shared Savings/Risk , VIS Quality and Chronic payment methodology	2015	2015	IME SIM PD and ACO PM	
63	Milestone – Evaluate effectiveness of Wellness Plan ACO	2015	2015		
64	Establish TCOC and VIS baselines with Full Medicaid model	2015	2015	Treo Solutions	
65	Milestone – Payment Methodology SPA approved	2015	2015		
66	Milestone - B Waiver Approved (to move all Medicaid into PCCM mo	2015	2015		
67	Milestone – IME systems accommodates Full Medicaid ACO member & payment tracking	2015	2015		
68	Execute an ACO Application & Readiness Process (existing & new A	2015	2015	IME ACO PM2	
69	Implement new Model to Full Medicaid	2016	2018	SIM PD	
70	Rapid Cycle Evaluations (semi-annually): Measure effectiveness of ACOs to integrate LCT/BH services by reviewing utilization patters in these sub populations (step repeated each time we add to TCOC)	2014	2019	Treo Solutions	
71	Report to SIM Leadership outcomes of evaluation of ACO effectiveness to determine adding LTC or BH	2014	2019	SIM PD	
72	Once approved, add BH services into the TCOC budget for ACOs	2017	2017	Treo Solutions	tentative dates
73	Once approved add LTC services into the TCOC budget for ACOs	2018	2018	Treo Solutions	tentative dates
74	Align with Other Payers				
75	Expand VIS measurement system to Full Medicaid ACO Agreement	2015	2018	Treo Solutions	\$12,000,000
76	Update VIS dashboard, aligning with Wellmark program dashboard	2014	2019	Treo Solutions	
77	Collaborate with Medicaid HMO (Meridian Health Plan) to expand VIS to Wellness and then regular Medicaid populations)	2014	2016	IME SIM Team	
78	Collaborate with Medicaid CHIP Plans to expand VIS measurement system to CHIP populations	2014	2016	IME SIM Team	In process Wellmark is a CHIP
79	Rapid Cycle Evaluations (semi-annually): Measure effectiveness of ACOs to improve patient outcomes and lower costs	2014	2019	Treo Solutions	
80	Wellmark and IME to develop a Quality Star Rating for primary care providers across payers for Public Reporting (aligning with	2014	2015	Treo Solutions	
81	Develop a communication strategy to share Quality Star Rating	2014	2015	Wellmark,IME Comm	
82	Publish Star Rating	2016	2018	Wellmark,IME	

83	Rapid Cycle Evaluation: Collect provider and community feedback, and track VIS scores of primary care doctors in and out of an ACO before and after public report	2014	2018	ACO PM 1,SIM Leadership,Treo	In Process
84	Support ACO Delivery System				
85	Develop Community Care Teams/Integrate LPH in Primary Care	2016	2018	IDPH OHT	\$7,000,000
86	Rapid Cycle Evaluation: Evaluate CCT Pilot in two ACOs in Iowa (2014) Measure cost effectiveness and patient improvement.	2014	2015	IDPH OHT	In Process
87	Issue RFPs for CCTs across Iowa, incorporating LL from 2014 pilot	2015	2015	IDPH OHT	
88	Execute and manage CCT contracts	2016	2018	IDPH OHT	
89	- SDH Risk Model Simulation Study				
90	Validate completeness and reliability of SDH data for risk adjustm	2017	2017	Treo/3M	\$300,000
91	Once validated, test impact of SDH risk adjustment of VIS and TCOC payment models in a simulation mode	2018	2018	Treo/3M	\$300,000
92	Once method is validated, share results with stakeholders and ACOs for public comment	2018	2018	SIM PD,Comm Manager	
93	Rapid Cycle Evaluation: Analyze results of simulated Risk Adjustment for VIS/TCOC. Compile feedback from stakeholders and ACOs on shared results of simulation mode	2018	2018	Treo/3M	
94	Determine if SDH Risk Adjustment provide a more fair approach to ACO payment methodology and incentives the system to decrease health disparities	2018	2019	SIM Leadership	
95	Support CCTs in integrating with ACO Delivery system	2016	2018	IHC	see line 52
96	Technical Assistance for ACOs - See Pop Health Improv Plan, Sctn 1				
97	ADT Alerting System - See HIT, Section 5				
98	3. Payment and Service Delivery Models - See Sctn 2 Expand ACO Model				
99	⁻ 4. Leveraging Regulatory Authority				Total = \$700,000
LOC	Submit a payment methodology SPA to CMS for Shared Savings/Loss	2015	2015	Milliman TA Contract	
L01	Write and submit lowa Administrative Code to support ACO payment and Service Delivery models.	2014	2015	SIM PD,ACO PM 2	In Process
L02	Align community health needs assessments w/ hospitals & LPH	2015	2018	IDPH,ACO PM 2	\$700,000
LO3	Write & Submit B waiver for PCP assignment (with non TANF pop)	2015	2015	Milliman TA Contract	
L04	Promote legislation to increase use & adoption of IHIN Query function	2014	2015	IDPH,eHealth	
L05	⁻ 5. Health Information Technology				Total = \$2,206,000
L06	Promote EHR adoption among providers (EHR Incentive Program)	2015	2018	HIT Project Manager	
L07	Deploy an IHIN Alerting system for ADT information for ACOs and other primary care providers, including reporting	2015	2018	eHealth	\$1,906,000
LOS	Project Management for Alerting System (necessary staffing) to oversee contract work, stakeholder support and SIM grant	2015	2018	eHealth	\$300,000
LOS	Provide Technical Assistance & promote adoption of the Alerting syste	2015	2018	eHealth	
110	Work w/ stakeholders & other payers to increase covered lives in Alert	2015	2018	eHealth,SIM PD	
L11	Develop a Communication Plan (Using existing eHealth strategies)	2014	2018	eHealth	
112	Rapid Cycle Evaluation: Measure ACO and other provider adoption of program to ensure sustainability after SIM. Measure frequency of alerts, survey providers on perceived value.	2016	2018	ACO PM 1	
L13	Conduct Survey of Alerting system users	2015	2017	eHealth	Two surveys
L14	Based on Rapid Cycle Evaluation, improve and/or expand Alerting system to better meet the needs of the lowans			eHealth	
L15	⁻ 6. Stakeholder Engagement				
L16	Establish and maintain distribution list and Public Meeting protocols	2015	2018	SIM PD,ACO PM	
L17	Convene public stakeholder forums on a quarterly basis	2015	2018	IME Medicaid Director	
L18	Convene Semi-annual Leadership meetings	2015	2018	DHS Director	
L19	Develop a communication plan for continuous interaction with stakeholders that involves regular email and website updates	2015	2018	IME Communication Manager,SIM PD	
L2(Develop strategy to obtain direct consumer input	2015	2018	SIM PD,Comm Manager	
L21	Establish workgroup meetings as needed to research and inform public stakeholder forums that meet quarterly	2015	2018	SIM PD,ACO PMs	
L22	Convene semi-annual VIS User group conference	2015	2018	Treo/3M,IME,Wellmark	

L2:	7. Quality Measure Alignment/Data Infrastructure Development				
L24	VIS Measures Infrastructure – See Align with Other Payers section				
L25	Public Health Measures — See Population Health Improvement section				
L26	Development of additional measures, peds, BH, LTCSS (Medicaid)				
L27	Convene work group to recommend Peds measures	2014	2015	SIM Steering, SIM PD	
L28	Convene work group to recommend BH measures	2016	2017	SIM Steering, SIM PD	
L29	Convene work group to recommend LTSS measures beyond BIPP	2017	2018	SIM Steering, SIM PD	
L3(8. Monitoring and Evaluation Plan				Total = \$3,400,000
L31	Select state-based evaluator	2014	2014	SIM PD	Complete
L32	Collaborate with CMS Evaluator(s) for Cross-State Evaluation				
L33	Data collection and analysis (quantitative assessments)	2016	2019	Pubic Policy Center,C ▼	
L34	Help CMS identify Control/comparison groups	2016	2019	Pubic Policy Center,CM:	
L35	Quarterly evaluation of metrics	2016	2019	Pubic Policy Center,CM:	
L36	Qualitative assessments (focus groups, etc.)	2016	2019	CMS	
L37	Collaborate with CMS evaluation	2016	2019	CMS, Pubic Policy Cente	
L38	Provider satisfaction assessments	2016	2018	CMS	
L39	Consumer satisfaction assessments	2016	2018	CMS	
L40	State Evaluation of SIM (outside of Cross-State Evaluation)				
L41	Identify CMS Cross-State Evaluation (to prevent duplicity)	2015	2015	Pubic Policy Center	
L42	Identify overlap between SIM and Expansion Evaluation (to leverage existing efforts)	2015	2015	Pubic Policy Center	
L43	Establish and execute Plan	2015	2015	Pubic Policy Center	
L44	Rapid Cycle Evaluation with CMS Innovations External Evaluator				
L45	Data collection and analysis (quantitative assessments)			Pubic Policy Center,CM:	
L46	⁻ 9. Alignment with State and Federal Innovation				
L47	Regular agenda item at SIM Leadership and Quarterly SIM Public Forums	2014	2019	SIM Leadership,SIM Stakeholders	In Process
L48	Internally monitor within DHS, IME and IDPH areas of alignment with S	2014	2019	DHS,IME,IDPH	In Process
L49	Potential Risks: The operational plan timeline will be strictly monitored and adjusted based on the guidance of the SIM Leadership through regular review of measures, identified as a rapid cycle				
L5(The SIM Leadership will implement mitigation plans as needed to ensure that lowa is achieving the goals outlined in this proposal, and applying the correct leavers to drive change.				

Key Personnel for Model Test

The below outlined organizations and departments will work collaboratively throughout the SIM project through formal, contractual relationships, SIM Leadership Committee guidance, and stakeholder participation. Iowa has a proven track record of successful collaboration and partnerships to achieve its goals.



Name	Current Role/Background/Roles and Responsibilities (R/R) under SIM Initiative
Michael Bousselot	Michael serves as the Health Policy Advisor to Governor Branstad and Lt. Governor Reynolds on matters of health care and taxation. R/R : Guide and direct SIM project under the Governor's authority.
Chuck Palmer	Chuck was appointed Director of the Iowa Department of Human Services by Governor Branstad and Lt. Governor Reynolds in 2011. Previously, Chuck served as President of the Iowans for Social & Economic Development (ISED) from 1999-2011. R/R: Guide and direct SIM project under the Governor's authority.
Sheryl Terlouw	Sheryl is the Director of Network Innovation for Wellmark Blue Cross and Blue Shield. She provides leadership over ACO development and operations, provider quality initiatives, and innovative provider payment research and development. Sheryl was previously the Director of Network Economics, and prior to joining Wellmark she was with the Iowa DHS and CMS. R/R: Guide and direct SIM project under the Governor's authority, collaborate with IME and other payers on ACO development, and seek areas of alignment.
Gerd Clabaugh	Gerd was appointed as the Director of IDPH in May 2014, and has served in many capacities within IDPH, including Deputy Director, Director of Health Promotion and Chronic Disease Prevention, and Director of Acute Disease Epidemiology and Emergency Response. During the early 1990s, he was appointed Director of the Center for Health Policy. R/R: Guide and direct SIM project under the Governor's authority, overseeing the SIM Population Health Improvement Plan, ACO Technical Assistance and eHealth/IHIN initiatives and will use other departments within IDPH as required to conduct SIM initiatives, such as the IDPH Tobacco Division and Bureau of Nutrition and Health Promotion.
Angie Doyle Scar	Angie holds a position at IDPH within the Office of Healthcare Transformation (OHCT). The OHCT is a key point-of-contact for Affordable Care Act (ACA) related initiatives. R/R: Manage the daily operations around Population Health Improvement Plan and ACO Technical Assistance programs.
Kim Norby	Mr. Norby is the Executive Director of Iowa e-Health, as well as the Iowa Health IT Coordinator, responsible for the Iowa Health Information Network (IHIN). He currently champions HIT and HIE, is a past hospital CIO, and currently serves on the Iowa REC Program and Iowa Connect Advisory Councils. R/R : Manage the daily operations around e-Health and IHIN initiatives, specifically the testing of the ADT Alerting System to support ACO delivery model.
Tom Evans	Tom Evans, M.D., is the President & CEO of the Iowa Healthcare Collaborative (IHC). He has served as President of both the Iowa Medical Society and the Iowa Academy of Family Physicians. R/R: Manage the daily operations around ACO technical assistance, including the deployment of learning communities and webinars to facilitate improved population health measures.
Jennifer Vermeer	Jennifer was appointed the State Medicaid Director in September 2008. Prior to being named Director, Jennifer served as the assistant Medicaid Director for 3 years, and ten years as staff for the Arizona and Iowa State Legislatures. R/R: Guide and direct SIM project under the Governor's authority, collaborate with

Name	Current Role/Background/Roles and Responsibilities (R/R) under SIM Initiative
	other payers on ACO development, and seek areas of alignment where possible.
	Provide overall SIM program oversight.
	Lindsay currently serves as the Communications Manager for IME. Buechel
Lindsov	previously worked as a policy analyst for Iowa Medicaid, focusing on the
Lindsay Buechel	Affordable Care Act and several other Medicaid initiatives. R/R: Manage
	communications regarding SIM activities and specific IME level communications
	around the ACO model, including provider, member, and website based-material.
	Julie began her duties as Medicaid Deputy Director in January 2009. She has
Julie	worked at Iowa Medicaid for the past twenty years in various roles with previous
	vendors. Prior to being Assistant Medicaid Director, Lovelady served as the
Lovelady	Account Manager for IME Provider Services Unit. R/R: Provide Medicaid policy
	guidance and oversight of Medicaid daily operations.
	Marni joined IME in 2010. She is currently operating as the Project Director for SIM
	and leads both HH and ACO initiatives. She has over thirteen years of experience in
Marni	HIT, working on both state and national government projects. She earned her PMP
Bussell	certification in 2009. R/R: Manage the daily operations of the SIM Initiative and
	ACO development work; seek approval of needed State Plan and waiver
	authorities. Provide contract oversight of SIM grant funds.
Pam	Pamela is the Clinical Project Manager with IME. She has worked in public health
Lester,	and health care almost continuously since 2006 as a Nurse Health Educator. R/R:
RN, BSN	Manage the daily operations of the Health Home program for IME, including
KIN, DOIN	provider outreach, education, and reporting to inform rapid cycle evaluations.
	The team will include Bob Pirtle, Engagement Leader; Paul LaBrec: Director of
	Research; Herb Fillmore, Vice President Strategic Innovations; Gordon Moore, MD,
	Chief Medical Officer; John H. Wasson, MD, Dartmouth Medical School; Dr.
Treo	Norbert Goldfield, MD, Medical Director, 3M HIS Clinical and Economics Research,
Solutions/	3M; Dr. Rosenthal, MD, Professor of Internal Medicine and Health Management
3M	and Policy at the University of Iowa and Director of the Institute of Clinical and
	Translational Science. R/R: Perform data analytics to inform rapid cycle
	evaluations, oversee the daily operations of HRA and VIS, and calculate ACO
	payment incentives (shared savings/loss) and TCOC budgets.
	The team is led by Tim Harris, a principal and consulting actuary with the St. Louis
	office managing life and health actuarial consulting practice. Consulting projects
Milliman	include assignments for state and federal government agencies, HMOs, healthcare
	providers, employers, and insurance companies. R/R: Perform needed actuarial
	services to inform payment reform initiatives related to ACO and capitation
	payments. Additionally through this contract, IME will use a consultant to assist
	with writing waiver and State Plan documents to seek CMS Authority.
Public	Peter is the Director of the Public Policy Center (PPC) and Professor, Department
Policy	of Preventive and Community Dentistry at the University of Iowa. He started the
Center,	health policy research program at the PPC in 1990 and has been Director of the
Pete	Center since July 2007. He is a health services researcher who investigates issues

Name	Current Role/Background/Roles and Responsibilities (R/R) under SIM Initiative
Daminao	related to access to care, quality, cost and outcomes of care. R/R: Function as the State's Evaluation contractor, collaborating with CMS selected evaluators and performing an in-state evaluation of the SIM program
Stephanie Clark	Stephanie has worked for the IME for 4 years. She currently works in the Contract Administration Office and has administrative oversight and responsibility for all contracts within IME. R/R : Manages contracts and grant submissions for IME and provides oversight and management of the SIM grant budget.
IME Policy	Staff Roles and Responsibilities: Function as a Medicaid Policy advisor and assure
-	rives are aligned with IME Programs. Supports the Medicaid Director and Medicaid Deputy Director in the daily operations of IME.
Bob Schlueter	Bob is the Bureau Chief of Adult and Children's Medical Programs. Schlueter has spent the last sixteen years in various positions with Iowa Medicaid. Schlueter has served as the Provider Services Unit Account Manager at IME since 2009.
Andria Seip	Andria works with IME implementing the provisions of the Affordable Care Act that pertain to the Medicaid program, including Iowa's Medicaid Expansion. Andria worked for the Iowa Insurance Division, the Iowa Department of Public Health, and also worked as a social worker for 8 years.
Liz Matney	During her undergraduate and graduate work, Elizabeth focused a great deal of time on behavioral science research analysis and disability policy. Since joining Medicaid, Elizabeth has continued to build on this academic experience through her work with data, federal reporting, and efforts to initiate system change. Test models to collect and use SDH data to improve population health.
Maggie Reilly	Maggie has worked in healthcare since 2007 and has been with IME since 2011. She graduated from Iowa State with a Bachelor of Liberal Arts & Sciences.
Debbie Johnson	Debbie has worked for the Iowa DHS for nearly two decades. Experience includes serving individuals with disabilities as they strive for independent living, including background and education in vocational rehabilitation services. Debbie has also completed the Certified Public Managers training.
	anagers Roles and Responsibilities: Manages the daily operations of the unit within ssures that activities of SIM that impact members are appropriately communicated and addressed/
Jeremy Morgan	Jeremy currently serves as the Account Manager for the Member Services Unit of the IME. The Member Services Unit is responsible for operating the Medicaid customer services phone line, facilitating member enrollment with providers and health plans, member education, billing inquiries and outreach support.
Sean Bagniews ki	Sean is an attorney with management experience in several state agencies. He worked as the federal funding coordinator for the Iowa Office of Energy Independence and as the HOME project manager for the Iowa Finance Authority. He also served as a staff member in the Iowa Governor's Office. Sean is currently the Provider Services account manager for IME.
Andi Dykstra	Andi, RN, CPHQ is a Senior Director for Telligen and serves as the account manager for IME Medical Services. Ms. Dykstra is a certified professional in healthcare

Name	Current Role/Background/Roles and Responsibilities (R/R) under SIM Initiative
	quality and has over 25 years of experience working the Medicaid UM, QM and
	care coordination programs.
	Jeff has 15 years of experience in public accounting with a focus on health care
Jeff	compliance and consulting for Medicaid services. He has spent almost 10 years
Marston	with the IME Provider Cost Audit and Rate Setting (PCA) Unit which is engaged to
	conduct audits, desk reviews, and cost settlements of Medicaid cost reports.
	SIM Roles TBD
	Roles and Responsibilities under the SIM Initiative
Quality	Provide Medicaid strategic policy guidance on quality programs including Health
Director	Homes, ACOs, and other quality initiatives at the IME.
	Manage the daily operations of ERH Incentive Payment program and participate in
HIT PM	the SIM activities around e-Health and IHIN development.
	Manage the daily operations of the Medicaid ACO program for IME, with a focus
	on reporting to inform both internal rapid cycle evaluations and assist with SIM
ACO PM 1	grant reporting requirements of the grant administration.
	Manage the daily operations of the Medicaid ACO program for IME specific to
	provider outreach and education. This position will work closely with the ACO
ACO PM 2	technical assistance events led by IHC and IDPH.
Project	Support the SIM Project Director and ACO Project Managers in the daily
Assistant	operations of the SIM grant, including the SIM contract administration activities.

Governor Branstad will be involved with the SIM Initiative through his Health Policy Advisor who will sit on the SIM Leadership committee and report to the Governor on a regular basis. In addition to the executive oversight, Iowa DHS and IDPH will have an active role in the daily operations of executing the model.

Sustainability Plan

lowa's approach to the SIM Initiative is focused on using policy levers and expanding existing programs to accelerate delivery system change, improve population health, and lower healthcare costs. Sustainability is a continuous focus of SIM Leadership throughout this process. SIM dollars are being used to equip the healthcare delivery system and build community level relationships that will be sustainable. SIM leadership will evaluate program costs, program savings, and program quality through the testing phases in preparation to continue testing innovations post SIM.